

Avantax Terms of Use

These terms are effective as of June 30, 2020

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mayresult in failure to obtain data or loss of data, or other service interruptions. Avantax disclaims and does not assume any responsibility for the timeliness, accuracy, deletion, or non-delivery of Account Information. When displayed through the

Services, Account Information is only as up-to-date as the time shown, which reflects when the information is obtained from such third-party sites. Such Account Information may be more up-to-date when obtained directly from the relevant sites.

You agree to provide true, accurate, current and complete information about your accounts maintained by third parties when linking your accounts to the Services, and you may not misrepresent your username, password PINs, and other log-in information ("Registration Information") for these third-party services. In order for the Services to function effectively, you must keep your Registration Information up to date and accurate. If you do not do this, the accuracy and effectiveness of the Services will be affected. You represent that you are a legal owner of, and that you are authorized to provide us with, all Registration Information, Account Information and other information necessary to facilitate your use of the Services.

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General, Termination, Applicable Law

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Contact Us

For questions regarding these Terms of Use, please contact Avantax at:

By Postal Mail:

3200 Olympus Blvd., Suite 100 Attn: Risk Management Dallas, TX 75019

By Phone:

Call Avantax at (866) 218-8206, Option 2, and ask for Risk Management.

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