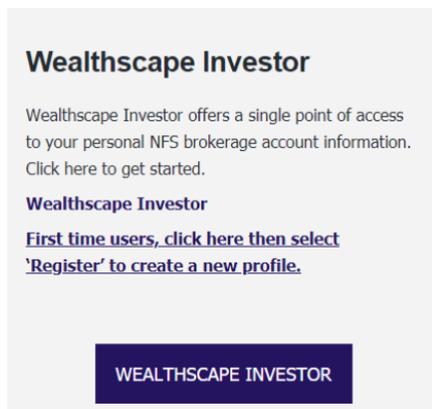


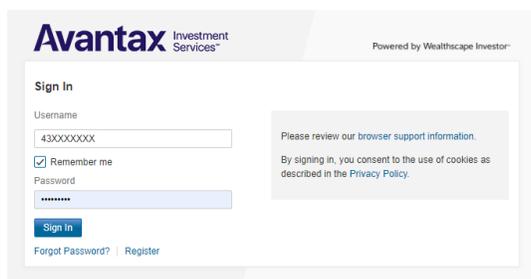
Enrolling Accounts in eDelivery

Use the following instructions to enroll your accounts in the eDelivery service after you've registered to access your accounts through the Wealthscape Investor™ web portal. If you have not registered for Wealthscape Investor™, refer to the instructions under the Quick Links.

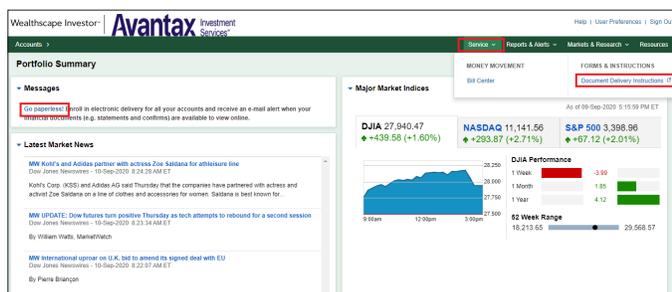
1. From the Avantax Home Page, click the Wealthscape Investor™ link.



2. In the Sign In box, enter your Username and Password then click **Sign In**.

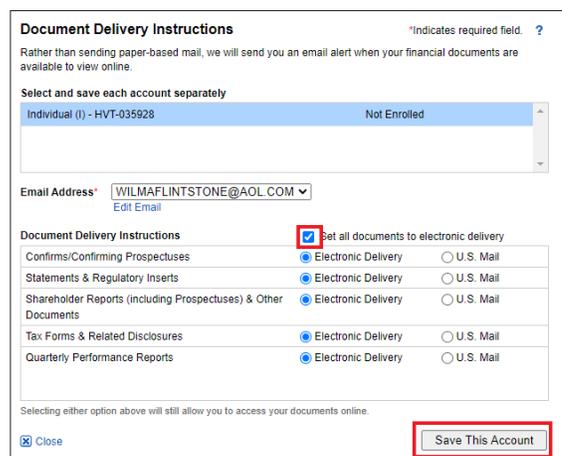


3. On the Wealthscape Investor™ home page, you can access the Document Delivery Instructions window two ways. In the Messages section, click **Go paperless** or on the Service menu, click **Document Delivery Instructions**.



4. In the Document Delivery Instructions window, select your account number then click the Set all documents to electronic delivery box. When finished, click **Save This Account**.

Important! If you have multiple accounts, you must select each account separately and elect electronic delivery. Spouses and other household members must also register separately.



5. Once you've agreed to the Electronic Delivery Agreement, your document delivery instructions have been saved for the account. You can then make an election on another account or close the window.